

ORTHODONTIC SCREENING FORM

Patient Information

Name: _____ Nickname: _____ Home Phone: _____
DOB: _____ Age: _____ Cell Phone: _____
SSN: _____ Gender: _____
Email: _____ Address: _____

If Patient Under 18, Please Complete This Section for Responsible Party

Name: _____ Relationship: _____ Cell Phone: _____
DOB: _____ Marital Status: _____ Work Phone: _____
SSN: _____ Employer: _____
Email: _____ Address: _____

Dental Insurance Information

Insurance Company: _____ Phone Number: _____
Policy Holder's Name: _____ Insured's SSN: _____
Insured's DOB: _____ Policy Number: _____
Secondary Insurance: _____

General Information

School Attended: _____ Siblings & Their
Interests / Hobbies: _____ Date of Birth(s): _____
Patient's Dentist: _____ Date of Last Visit: _____
Primary Concern/
Reason for Visit? _____

How did you hear of our office/ Referral:

**For the following questions mark yes or no. The answers are for office records only and will be considered confidential.
A thorough and complete history is vital to a proper orthodontic evaluation.**

PATIENT PROFILE

- ☐ yes ☐ no Does patient follow directions well?
☐ yes ☐ no Does patient brush his/her teeth
Conscientiously?
☐ yes ☐ no Does patient have learning disabilities or
need extra help with instructions?
☐ yes ☐ no Is patient sensitive or self-conscious about
teeth?

Allergies or reactions to any of the following:

- ☐ yes ☐ no Local anesthetics (Novocaine or Lidocaine)
☐ yes ☐ no Aspirin
☐ yes ☐ no Ibuprofen (Motrin, Advil)
☐ yes ☐ no Penicillin or other antibiotics
☐ yes ☐ no Sulfa drugs
☐ yes ☐ no Codeine or other narcotics
☐ yes ☐ no Metals (jewelry, clothing snaps)
☐ yes ☐ no Latex (gloves, balloons)
☐ yes ☐ no Vinyl
☐ yes ☐ no Acrylic
☐ yes ☐ no Animals
☐ yes ☐ no Foods (specify) _____
☐ yes ☐ no Other substances (specify) _____
☐ yes ☐ no Is the patient taking medication

Please name them:

- Medication _____ Taken for _____
Medication _____ Taken for _____
Medication _____ Taken for _____
☐ yes ☐ no Does the patient currently have or ever
had a substance abuse problem?
☐ yes ☐ no Does the patient chew or smoke tobacco?

MEDICAL HISTORY

Now or in the past, has the patient had:

- ☐ yes ☐ no Birth defects or hereditary problems?
☐ yes ☐ no Bone fractures, any major accidents?
☐ yes ☐ no Rheumatoid or arthritic conditions?
☐ yes ☐ no Endocrine or thyroid problems?
☐ yes ☐ no Kidney problems?
☐ yes ☐ no Diabetes?
☐ yes ☐ no Cancer, tumor, radiation treatment or
chemotherapy?
☐ yes ☐ no Stomach ulcer or hyperacidity?
☐ yes ☐ no Polio, mononucleosis, tuberculosis or
pneumonia?
☐ yes ☐ no Problems of the immune system?
☐ yes ☐ no AIDS or HIV positive?
☐ yes ☐ no Hepatitis, jaundice or liver problem?
☐ yes ☐ no Fainting spells, seizures, epilepsy or
neurological problem?

- ☐ **yes** ☐ **no** Mental health disturbance or behavioral problem?
- ☐ **yes** ☐ **no** Vision, hearing, tasting or speech difficulties?
- ☐ **yes** ☐ **no** Loss of weight recently, poor appetite?
- ☐ **yes** ☐ **no** History of eating disorder (anorexia, bulimia)?
- ☐ **yes** ☐ **no** Excessive bleeding or bruising tendency, anemia or bleeding disorder?
- ☐ **yes** ☐ **no** High or low blood pressure?
- ☐ **yes** ☐ **no** Tires easily?
- ☐ **yes** ☐ **no** Chest pain, shortness of breath or swelling ankles?
- ☐ **yes** ☐ **no** Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, inborn heart defects, heart murmur or rheumatic heart disease)?
- ☐ **yes** ☐ **no** Skin disorder?
- ☐ **yes** ☐ **no** Does the patient eat a well-balanced diet?
- ☐ **yes** ☐ **no** Frequent headaches, colds or sore throats?
- ☐ **yes** ☐ **no** Eye, ear, nose or throat condition?
- ☐ **yes** ☐ **no** Hay fever, asthma, sinus trouble or hives?
- ☐ **yes** ☐ **no** Tonsil or adenoid conditions?
- ☐ **yes** ☐ **no** Operations? Describe: _____
- ☐ **yes** ☐ **no** Hospitalized? For: _____
- ☐ **yes** ☐ **no** Other physical problems or symptoms? Describe: _____
- ☐ **yes** ☐ **no** Being treated by another health care professional? For: _____

Date of most recent physical exam? _____

Are there any other medical conditions that we should be aware of? _____

FAMILY MEDICAL HISTORY

Do the patient's parents or siblings have any of the following health problems? If so, please explain.

Bleeding disorders _____

Diabetes _____

Arthritis _____

Metabolic disturbances _____

Severe allergies _____

Unusual dental problems _____

Jaw size imbalance _____

Any other family medical conditions that we should know about? _____

DENTAL HISTORY

Now or in the past, has the patient had:

- ☐ **yes** ☐ **no** Primary (baby) teeth removed that were not loose?
- ☐ **yes** ☐ **no** Supernumerary or "extra" teeth?
- ☐ **yes** ☐ **no** Congenitally missing teeth?
- ☐ **yes** ☐ **no** Missing teeth from extractions?
- ☐ **yes** ☐ **no** Chipped or otherwise injured primary (baby) or permanent teeth?
- ☐ **yes** ☐ **no** Teeth sensitive to hot or cold; teeth throb or ache?
- ☐ **yes** ☐ **no** Jaw fractures, cysts or mouth infections?
- ☐ **yes** ☐ **no** "Dead teeth" or root canals treated?
- ☐ **yes** ☐ **no** Bleeding gums, bad taste or mouth odor?
- ☐ **yes** ☐ **no** Periodontal "gum problems"?
- ☐ **yes** ☐ **no** Food impaction between teeth?
- ☐ **yes** ☐ **no** Thumb, finger, or sucking habit? Until what age? _____
- ☐ **yes** ☐ **no** Abnormal swallowing habit (tongue thrusting)?
- ☐ **yes** ☐ **no** History of speech problems?
- ☐ **yes** ☐ **no** Mouth breathing habit, snoring or difficulty in breathing?
- ☐ **yes** ☐ **no** Tooth grinding, jaw clenching, clicking or locking?
- ☐ **yes** ☐ **no** Any pain in jaw or ringing in the ears?
- ☐ **yes** ☐ **no** Any pain or soreness in the muscles of the face or around the ears?
- ☐ **yes** ☐ **no** Difficulty encountered in chewing or jaw opening?
- ☐ **yes** ☐ **no** Aware of loose, broken or missing restorations (fillings)?
- ☐ **yes** ☐ **no** Any teeth irritating cheek, lip, tongue or palate?
- ☐ **yes** ☐ **no** Aware or concerned about under or over developed jaw?
- ☐ **yes** ☐ **no** "Gum Boils", frequent canker sores or cold sores?
- ☐ **yes** ☐ **no** Any relative with similar tooth or jaw relationships? Who _____
- ☐ **yes** ☐ **no** Had periodontal (gum) treatment?
- ☐ **yes** ☐ **no** Would patient object to wearing metal or clear braces should they be indicated?
- ☐ **yes** ☐ **no** Any serious trouble associated with any previous dental treatment?
- ☐ **yes** ☐ **no** Ever had a prior orthodontic examination or treatment?

I have read and understand the above questions. I will not hold my orthodontist or any member of his staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

I hereby consent to an exam provided by Dr. Mancini and any future appointments/ exams as prescribed by Dr. Mancini as part of orthodontic care.

Name: _____ Signature: _____ Date: _____

Relationship to Patient: _____